



## **AGENDA**

### **REGULAR MEETING OF THE BOARD OF DIRECTORS LA PUENTE VALLEY COUNTY WATER DISTRICT 112 N. FIRST STREET, LA PUENTE, CALIFORNIA MONDAY, MARCH 12, 2018 AT 5:30 PM**

#### **1. CALL TO ORDER**

#### **2. PLEDGE OF ALLEGIANCE**

#### **3. ROLL CALL OF BOARD OF DIRECTORS**

President Rojas \_\_\_\_\_ Vice President Escalera \_\_\_\_\_ Director Aguirre \_\_\_\_\_  
Director Hastings \_\_\_\_\_ Director Hernandez \_\_\_\_\_

#### **4. PUBLIC COMMENT**

Anyone wishing to discuss items on the agenda or pertaining to the District may do so now. The Board may allow additional input during the meeting. A five-minute limit on remarks is requested.

#### **5. ADOPTION OF AGENDA**

Each item on the Agenda shall be deemed to include an appropriate motion, resolution or ordinance to take action on any item. Materials related to an item on this agenda submitted after distribution of the agenda packet are available for public review at the District office, located at the address listed above.

#### **6. APPROVAL OF CONSENT CALENDAR**

There will be no separate discussion of Consent Calendar items as they are considered to be routine by the Board of Directors and will be adopted by one motion. If a member of the Board, staff, or public requests discussion on a particular item, that item will be removed from the Consent Calendar and considered separately.

- A. Approval of Minutes of the Regular Meeting of the Board of Directors Held on February 26, 2018.
- B. Approval of District Expenses for the Month of February 2018.
- C. Approval of City of Industry Waterworks System Expenses for the Month of February 2018.
- D. Receive and File the District's Water Sales Report for February 2018.
- E. Receive and File the City of Industry Waterworks System's Water Sales Report for February 2018.
- F. Approval of Attendance to the Southern California Water Coalition's Quarterly Luncheon on April 20, 2018 at 12:00 p.m. in Irwindale.

**7. ACTION / DISCUSSION ITEMS**

- A. Consideration of Investments of District Reserve Funds.

*Recommendation:* Board Discretion.

**8. GENERAL MANAGER'S REPORT**

**9. OTHER ITEMS**

- A. Upcoming Events.
- B. Information Items.

**10. ATTORNEY'S COMMENTS**

**11. BOARD MEMBER COMMENTS**

- A. Report on Events Attended.
- B. Other Comments.

**12. FUTURE AGENDA ITEMS**

**13. ADJOURNMENT**

**POSTED:** Friday, March 9, 2018

President William R. Rojas, Presiding.

Any qualified person with a disability may request a disability-related accommodation as needed to participate fully in this public meeting. In order to make such a request, please contact Mr. Greg Galindo, Board Secretary, at (626) 330-2126 in sufficient time prior to the meeting to make the necessary arrangements.

**Note:** Agenda materials are available for public inspection at the District office or visit the District's website at [www.lapuentewater.com](http://www.lapuentewater.com).



**MINUTES OF THE REGULAR MEETING OF  
THE BOARD OF DIRECTORS OF THE  
LA PUENTE VALLEY COUNTY WATER DISTRICT**

A regular meeting of the Board of Directors of the La Puente Valley County Water District was held on Monday, February 26, 2018, at 5:30 p.m. at the District office, 112 N. First St., La Puente, California.

**Meeting Called to Order:**

President Rojas called the meeting to order at 5:30 p.m.

**Pledge of Allegiance:**

President Rojas led the meeting in the Pledge of Allegiance.

**Directors Present:**

William Rojas, President; John Escalera, Vice President; Charles Aguirre, Director and Henry Hernandez, Director.

**Directors Absent:**

David Hastings, Director

**Staff Present:**

Greg Galindo, General Manager; Gina Herrera, Office Manager; Roy Frausto, Engineering and Compliance Manager and Roland Trinh, District Counsel.

**Others Present:**

Mr. Charles Klinakis.

**Public Comment:**

No public comment.

**Adoption of Agenda:**

President Rojas asked for the approval of the agenda.

Motion by Vice President Escalera, seconded by Director Hernandez, that the agenda be adopted as presented.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

**Consent Calendar:**

President Rojas asked for the approval of the Consent Calendar.

- A. Approval of the Minutes of the Regular Meeting of the Board of Directors held on January 22, 2018.
- B. Approval of District Expenses for the Month of January 2018.
- C. Approval of City of Industry Waterworks System Expenses for the Month of January 2018.

- D. Receive and File the Water Production Report for January 2018.
- E. Receive and File the District's Water Sales Report for January 2018.
- F. Receive and File the City of Industry Waterworks System's Water Sales Report for January 2018.
- G. Receive and File the Industry Public Utilities, Second Quarter FY2017-18 Report for October – December 2017.
- H. Approval of Attendance to the San Gabriel Basin Water Quality Authority, 25<sup>th</sup> Anniversary Reception on March 1, 2018, 5:00 to 7:00 p.m., in West Covina.

Motion by Director Aguirre, seconded by Director Hernandez, to approve the consent calendar as presented.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

#### **Financial Reports:**

##### **A. Summary of Cash and Investments as of January 31, 2018.**

- Mr. Galindo provided a brief summary of the balances in each account provided in the Summary of Cash and Investments.

Motion by Director Aguirre, seconded by Vice President Escalera, to receive and file the Summary of Cash and Investments as of January 31, 2018, as presented.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

##### **B. Statement of the District's Revenues and Expenses as of January 31, 2018.**

- Mrs. Herrera provided a summary of the statement of revenues and expenses for the District and explained the budget to date balances for various accounts.

Motion by President Rojas, seconded by Vice President Escalera, to receive and file the Statement of the District's Revenues and Expenses as of January 31, 2018, as presented.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

##### **C. Statement of the City of Industry Waterworks System's Revenues and Expenses as of January 31, 2018.**

- Mrs. Herrera provided a summary of the statement of revenues and expenses for the City of Industry Waterworks and explained the budget to date balances for various accounts.

Motion by Vice President Escalera, seconded by President Rojas, to receive and file the Statement of the City of Industry Waterworks System's Revenues and Expenses as of January 31, 2018, as presented.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

#### **Action/Discussion Items:**

- A. Consideration of Participation in the Kiwanis Club of La Puente's 3<sup>rd</sup> Annual Downtown La Puente Car Show & Chili Cookoff Event on April 28, 2018.

- Mr. Galindo summarized the memo prepared by staff regarding the request for participation in the Kiwanis Club event. He added that staff could support the event by providing a booth with water and other small giveaways.

After discussion of the event and the anticipated attendance it was motioned by President Rojas, seconded by Vice President Escalera, to authorize staff to participate in the Kiwanis Club of La Puente's 3<sup>rd</sup> Annual, Downtown La Puente Car Show & Chili Cookoff Event on April 28, 2018.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

**B. Consideration of Notice of Completion for the Del Valle Avenue Waterline Extension Project.**

- Mr. Frausto summarized his staff report and provided a presentation on the project. He advised that there were no change orders to the contractor's contract; however extra work was performed by the contractor in lieu of liquidated damages. He then advised that Doty Bros. did a great job and staff deemed the project complete.

Motion by President Rojas, seconded by Vice President Escalera, to accept the work performed by Doty Bros. Equipment Company for the Del Valle Avenue Waterline Extension Project as complete and authorize the filing of the Notice of Completion with the Los Angeles County Recorder's Office.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

**C. Consideration to Transfer Funds to CalPERS California Employers' Retiree Benefit Trust (CERBT).**

- Mr. Galindo summarized his staff report and reviewed the December 31, 2017, statement of the District's CERBT account. He recommended that the Board continue prefunding OPEB costs through CERBT in the amount of \$125,000 for the 2018 calendar year to be transferred on a quarterly basis in equal installments of \$31,250.

Motion by President Rojas, seconded by Vice President Escalera, to authorize the General Manager to transfer \$31,250 on a quarterly basis through 2018 to the District's CERBT account.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

**Engineering & Compliance Manager's Report:**

- Mr. Frausto summarized his report that was provided in the agenda packet.
- Mr. Frausto also provided an update on the PVOU IZ project, specifically on a meeting with Watermaster in which Mr. Galindo also shared that an agreement between Watermaster and the District would soon be drafted by our District Council in order meet the requirements of the Watermaster's Section 28 of their rules and regulations.
- Mr. Frausto also advised that he is working with the property owners of 122 Banbridge Ave. to finalize an agreement for the Banbridge Pump Station Project.

After further discussion, motion by President Rojas, seconded by Director Hernandez, to receive and file the Engineering and Compliance Manager's Report as presented.

Motion was approved by the following vote:

Ayes: Rojas, Escalera, Aguirre and Hernandez.

Nays: None.

Absent: Hastings

**General Manager's Report:**

- Mr. Galindo reported that there was a failure of the motor for Main Street Pump Station's Booster Pump No. 1. He stated that the District contacted Tri County Pump to pull the motor and take it to Brinthnee Electric to have the motor inspected. He stated that the motor required a full rewind and since the pump is critical for water supply, he authorized the repair. He added that the motor would be reinstalled in the next few days and that the cost of the repair and reinstallation was approximately \$9,400 and the initial removal and inspection of the motor was approximately \$1,200.
- Mr. Galindo reported that PVOU IZ agreements approved in December of 2017, will be executed by all parties in the coming weeks. He added that there were minor revisions to a couple of the exhibits that were needed to clarify the water system improvements that District and Suburban will make to deliver and receive the treated water.
- Mr. Galindo provided an update on California legislative items that may have some impact on the District.
- Mr. Galindo also briefed the Board on permanent water conservation regulations that the State Water Board will be adopting.

**Information Items:**

- A. Upcoming Events.
  - Mr. Galindo provided an update on the upcoming events in 2018. He confirmed with the Directors who are planning on attending each of the next few events.
- B. Correspondence to the Board of Directors.
  - Included in the Board Meeting Agenda Packet.

**Attorney's Comments:**

- Mr. Trinh had no comments.

**Board Member's Comments:**

- A. Report on events attended.
  - President Rojas reported that he attended 3 events; SCWUA January 25<sup>th</sup>, SGVWA February 7<sup>th</sup> and SCWUA February 22<sup>nd</sup>.
  - Vice President Escalera reported that he attended 4 events; SCWUA January 25<sup>th</sup>, SGVWA February 7<sup>th</sup>, AGWA-AGWT February 12<sup>th</sup> & 13<sup>th</sup> and SCWUA February 22<sup>nd</sup>.
  - Director Aguirre reported that he attended 2 events; SCWUA January 25<sup>th</sup> and SCWUA February 22<sup>nd</sup>.
  - Director Hernandez reported that he attended 2 events; SCWUA January 25<sup>th</sup> and AGWA-AGWT February 12<sup>th</sup> & 13<sup>th</sup>.
- B. Other comments.
  - Vice President Escalera asked to close the meeting in honor of Mike Paz a long time resident of La Puente. His family has been a part of the community since the early 1900's.

**Future Agenda Items:**

- No future items.

**Adjournment:**

There is no further business or comment. The meeting was adjourned in honor of Mike Paz at 6:40 p.m.

---

**William R. Rojas, President**

---

**Greg B. Galindo, Secretary**

## La Puente Water District February 2018 Disbursements

Check #	Payee	Amount	Description
5463	San Gabriel Valley Water Association	\$ 120.00	Seminar Expense
5464	State Water Resources Control Board	\$ 105.00	Certification Renewal - Loera
5465	CCSInteractive	\$ 54.40	Monthly Website Hosting
5466	Chevron	\$ 2,370.72	Fuel for Trucks
5467	Eva's Cleaning Service	\$ 420.00	Cleaning Service
5468	Firestone Auto Care	\$ 1,226.39	Truck Maintenance
5469	Grainger Inc	\$ 258.27	Field Supplies
5470	Hach Company	\$ 1,120.86	Compliance Expense
5471	Highroad IT	\$ 1,384.50	Security Maintenance & Technical Support
5472	Merritt's Hardware	\$ 318.82	Field Supplies
5473	Merritt's Hardware	\$ 145.08	Field Supplies
5474	O'Reilly Auto Parts	\$ 413.84	Truck Maintenance
5475	Platinum Consulting Group	\$ 195.00	Administrative Support
5476	Resource Building Materials	\$ 81.29	Field Supplies
5477	S & J Supply Co Inc	\$ 4,092.12	Fire Hydrant Repairs & Del Valle Project
5478	SC Edison	\$ 6,856.75	Power Expense
5479	So Cal Water Utilities Association	\$ 225.00	Membership Renewal
5480	Time Warner Cable	\$ 279.97	Telephone Service
5481	Trench Shoring	\$ 217.50	16030 Old Valley Project
5482	Tri County Pump Company	\$ 1,260.00	Booster Pump Maintenance
5483	Underground Service Alert	\$ 75.95	Line Notifications
5484	Verizon Wireless	\$ 76.02	Meter Read Collector Service
5485	Vulcan Materials Company	\$ 1,541.34	Field Supplies - Asphalt
5486	Weck Laboratories Inc	\$ 496.00	Water Sampling
5487	Western Water Works	\$ 2,822.71	Field Supplies - Inventory
5488	Evoqua	\$ 93,327.47	Ion Exchange Resin Changeout
5489	Hunter Electric	\$ 3,969.54	Well Maintenance
5490	Northstar Chemical	\$ 5,552.49	Chemicals Expense
5491	Resource Building Materials	\$ 36.12	Field Supplies
5492	Sunbelt Rentals	\$ 203.24	Equipment Rental
5493	Trojan UV	\$ 23,809.00	Quarterly Service Contract
5494	Weck Laboratories Inc	\$ 2,462.00	Water Sampling
5495	Weck Laboratories Inc	\$ 753.50	Water Sampling
5497	Henry P Hernandez	\$ 54.50	Conference Mileage Reimbursement
5498	John P Escalera	\$ 52.32	Conference Mileage Reimbursement
5499	ACWA/JPIA	\$ 31,327.59	Health Benefits
5500	Answering Service Care	\$ 131.78	Answering Service
5501	Bank of America-Visa	\$ 1,291.35	Conference & Administrative Expenses
5502	Bill Wright's Paint	\$ 49.27	Field Supplies
5503	California Chamber of Commerce	\$ 31.00	Office Supplies
5504	Citi Cards	\$ 37.90	Administrative Expense
5505	Citi Cards	\$ 778.57	Conference, Administrative & Field Expenses
5506	Continental Utility Solutions Inc	\$ 855.00	Web Portal Service

## La Puente Water District February 2018 Disbursements - continued

Check #	Payee	Amount	Description
5507	County Sanitation Dists of LA County	\$ 91.00	Refuse Fee's
5508	CUEMA	\$ 1,000.00	Membership Renewal
5509	Doty Bros Equipment Co	\$ 131,814.00	Del Valle Housing Project
5510	Fedak & Brown LLP	\$ 1,700.00	Audit Services
5511	Industry Public Utilites	\$ 32,835.41	Web Payments January 2018
5512	Jack Henry & Associates	\$ 42.75	Web E-Check Fee's
5513	Lagerlof, Senecal, Gosney & Kruse	\$ 6,168.50	Attorney Fee's
5514	Lincoln National Life Insurance Company	\$ 593.96	Disability Insurance
5515	MetLife	\$ 298.11	Life Insurance
5516	MJM Communications & Fire	\$ 590.00	Security Monitoring
5517	Platinum Consulting Group	\$ 560.00	Administrative Support
5518	Premier Access Insurance Co	\$ 2,937.70	Dental Insurance
5519	Resource Building Materials	\$ 9.31	Field Supplies
5520	San Gabriel Valley Water Company	\$ 31.45	Water Service @ Treatment Plant
5521	So Cal Water Utilities Association	\$ 180.00	Seminar Expense
5522	Staples	\$ 77.74	Office Supplies
5523	Sunbelt Rentals	\$ 390.05	Equipment Rental
5524	Time Warner Cable	\$ 589.69	Telephone Service
5525	Valley Vista Services	\$ 306.20	Trash Service
5526	Vulcan Materials Company	\$ 350.93	Field Supplies - Asphalt
5527	Weck Laboratories Inc	\$ 319.00	Water Sampling
5528	Western Water Works	\$ 154.07	Field Supplies
5529	CA-NV Section AWWA	\$ 80.00	Certification Renewal - Ortiz
5530	Hunter Electric	\$ 515.20	Well Maintenance
5531	SC Edison	\$ 25,231.73	Power Expense
5532	So Cal Industries	\$ 141.00	Restroom Service @ Treatment Plant
5533	Time Warner Cable	\$ 612.94	Telephone Service
5534	Waste Management of SG Valley	\$ 194.10	Trash Service
5535	Nobel Systems	\$ 7,500.00	GIS Services
5536	Petty Cash	\$ 140.75	Office/Field Expense
5537	Eva's Cleaning Service	\$ 840.00	Cleaning Service
Online	Home Depot	\$ 340.93	Field Supplies
Autodeduct	Wells Fargo	\$ 187.83	Merchant Fee's
Autodeduct	Wells Fargo	\$ 388.29	Bank Fee's
Autodeduct	First Data Global Leasing	\$ 43.80	Credit Card Machine Lease
Autodeduct	Bluefin Payment Systems	\$ 818.21	Web Merchant Fee's
On-line	United States Treasury	\$ 20,967.58	Federal, Social Security & Medicare Taxes
On-line	EDD	\$ 3,583.47	California State & Unemployment Taxes
On-line	Lincoln Financial Group	\$ 3,554.00	Deferred Comp
On-line	CalPERS	\$ 11,475.98	Retirement Program
<b>Total Payments</b>		<b>\$ 448,535.85</b>	



**La Puente Valley County Water District**  
**Payroll Summary**  
February 2018

		<b>February 2018</b>
Employee Wages, Taxes and Adjustments		
Gross Pay		
Total Gross Pay		91,911.83
Total Deductions from Gross Pay		-4,678.30
Adjusted Gross Pay		87,233.53
Taxes Withheld		
Federal Withholding		-6,879.00
Medicare Employee		-1,335.18
Social Security Employee		-5,709.11
CA - Withholding		-3,453.12
Medicare Employee Addl Tax		0.00
Total Taxes Withheld		-17,376.41
	<b>Net Pay</b>	<b>69,857.12</b>
Total Employer Taxes and Contributions		7,345.64

## La Puente Water District February 2018 Disbursements

Total Vendor Payables	<u>\$ 448,535.85</u>
Total Payroll	<u>\$ 69,857.12</u>
Total February 2018 Disbursements	<u><u>\$ 518,392.97</u></u>

# Invoice No. 4- 2018-02

March 1, 2018

BPOU Project Committee Members

RE: BPOU O & M Expense Reimbursement Summary



The following cost breakdown represents O & M expenses incurred by the LPVCWD for the month of February 2018.

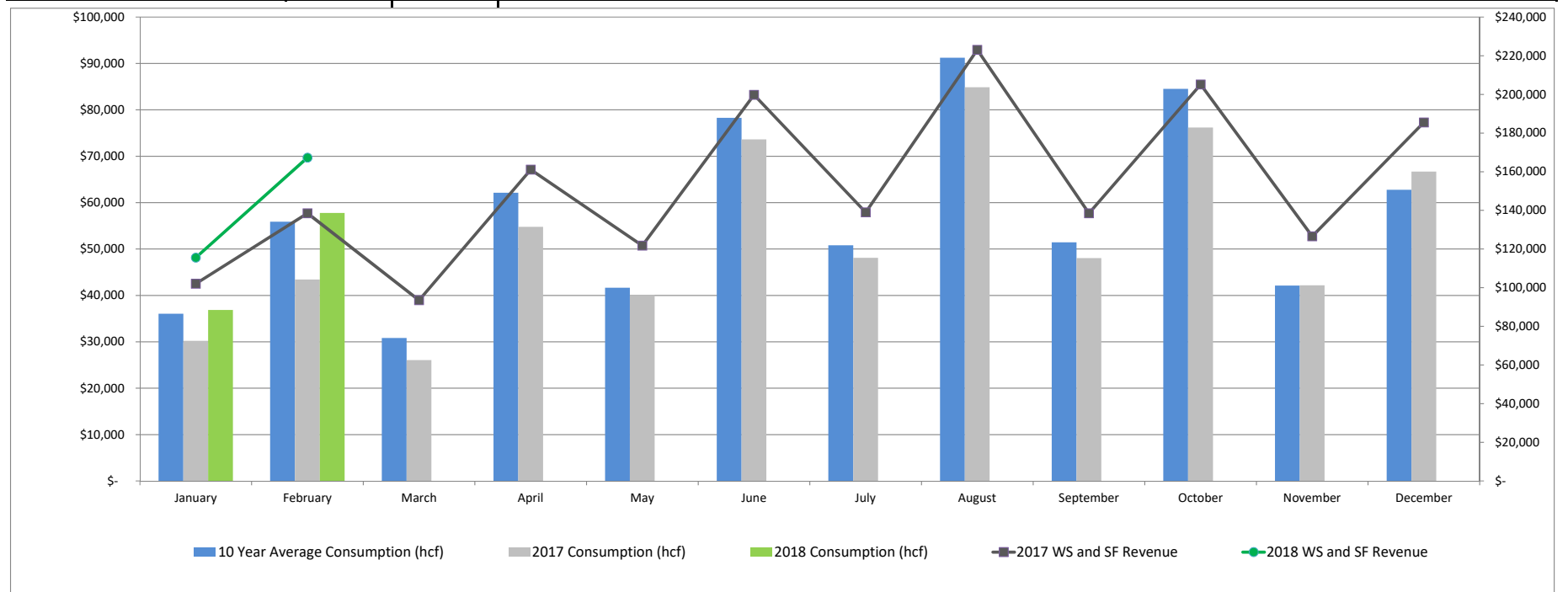
<u>BPOU Acct No.</u>	<u>Description</u>	<u>Invoice No.</u>	<u>Vendor</u>	<u>Amount</u>	<u>Subtotal</u>
LP.02.01.01.00	Power	2-15-629-6188 2-03-187-2179	SC Edison SC Edison	\$ 13,754.13 \$ 11,477.60	\$ 25,231.73
LP.02.01.02.00	Labor Costs	Feb-18	LPVCWD	\$ 18,498.11	\$ 18,498.11
LP.02.01.05.00	Transportation	Feb-18	LPVCWD - 1503 miles @ .545	\$ 819.14	\$ 819.14
LP .02.01.07.00	Water Testing	W8B0014 W8B0291 W8B0312 W8A0357 W8B0447 W8B0553 W8B0554 W8B0583 W8B0599 W8B0602 W8B0730 W8B0731 W8B0808 W8B1006 W8B1046 W8B1047 W8B1048 W8B1394 W8B1395 W8B1537 W8B1569 W8C0072 W8C0121	Weck Labs Weck Labs	\$ 9.00 \$ 56.00 \$ 200.00 \$ 37.00 \$ 105.00 \$ 307.00 \$ 307.00 \$ 331.50 \$ 286.00 \$ 200.00 \$ 56.00 \$ 204.00 \$ 105.00 \$ 331.50 \$ 200.00 \$ 367.00 \$ 562.00 \$ 56.00 \$ 204.00 \$ 9.00 \$ 331.50 \$ 204.00 \$ 200.00	\$ 4,668.50
LP.02.01.10.00	Operations Monitoring	9462;02/18 2906;02/18 9801751146	Spectrum Business Spectrum Business Verizon	\$ 312.94 \$ 300.00 \$ 1,073.72	\$ 1,686.66
<u>LP.02.01.12.00</u>	<u>Materials/Supplies</u>				
LP.02.01.12.05	Hydrogen Peroxide	118052	Northstar Chemical	\$ 2,200.00	\$ 2,200.00
LP.02.01.12.06	Sodium Hypochlorite	117880 117896	Northstar Chemical Northstar Chemical	\$ 1,652.51 \$ 2,023.63	\$ 3,676.14
LP.02.01.12.11	Sodium Hydroxide	118178	Northstar Chemical	\$ 1,294.92	\$ 1,294.92
LP.02.01.12.15	Other Expendables	1582076 103560 103912 4714-237791	Home Depot Merritts Hardware Merritts Hardware O'Reilly	\$ 21.81 \$ 85.34 \$ 21.88 \$ 17.50	\$ 146.53
LP.02.01.12.17	Sulfuric Acid	118711	Northstar Chemical	\$ 1,839.10	\$ 1,839.10
LP.02.01.14.00	Repair/Replacement	6997 2018-0011 2018-0019 1075-443795	Goodwest Linings & Coatings Hunter Electric (credit) Hunter Electric Royal Industrial Solutions	\$ 11,006.33 \$ (3,969.54) \$ 515.20 \$ 75.42	\$ 7,627.41
LP.02.01.21.00	Annual O&M Management Fee	TP O&M 2017	O&M Fee May 2017	\$ (3,185.82)	\$ (3,185.82)
LP.02.01.80.00	Other O & M	Jan-18 19914 18104 30583 311367 9784226967 3341005 0188049-2519-8	Fedak & Brown, LLP Highroad IT MJM Commnications Platinum Consulting Group SoCal Industries Staples Amazon Waste Management	\$ 600.00 \$ 134.00 \$ 365.80 \$ 216.25 \$ 141.00 \$ 36.78 \$ 170.46 \$ 194.10	\$ 1,858.39
				Total Expenditures	\$ 66,360.81
				District Pumping Cost Deduction	\$ 12,889.60
				<b>Total O &amp; M</b>	<b>\$ 53,471.21</b>
				Total Capital Cost Reimbursable	\$ -
				<b>Total Cost Reimbursable</b>	<b>\$ 53,471.21</b>

## Industry Public Utilities February 2018 Disbursements

Check #	Payee	Amount	Description
2933	Ferguson Enterprises Inc	\$ 8.32	Field Supplies
2934	Highroad IT	\$ 950.50	Security Maintenance & Technical Support
2935	La Puente Valley County Water District	\$ 61,391.09	Labor Costs January 2018
2936	Merritt's Hardware	\$ 135.60	Field Supplies
2937	Platinum Consulting Group	\$ 45.00	Administrative Support
2938	Resource Building Materials	\$ 57.16	Field Supplies
2939	S & J Supply Co Inc	\$ 385.02	Service Line Replacements
2940	SoCal Gas	\$ 16.27	Gas Expense
2941	Time Warner Cable	\$ 52.43	Telephone Service
2942	Time Warner Cable	\$ 279.96	Telephone Service
2943	Underground Service Alert	\$ 75.95	Line Notifications
2944	Verizon Wireless	\$ 76.02	Meter Read Collector Service
2945	Vulcan Materials Company	\$ 1,541.33	Field Supplies - Asphalt
2946	Weck Laboratories Inc	\$ 215.00	Water Sampling
2947	Answering Service Care	\$ 131.78	Answering Service
2948	Bill Wright's Paint	\$ 49.26	Field Supplies
2949	Continental Utility Solutions Inc	\$ 645.00	Web Portal Service
2950	Industry Public Utility Commission	\$ 1,165.82	Industry Hills Power Expense
2951	Jack Henry & Associates	\$ 52.75	Web E-Check Fee's
2952	La Puente Valley County Water District	\$ 17,197.37	Truck & Equipment Expense
2953	La Puente Valley County Water District	\$ 603.24	Web CC & Bank Fee's Reimbursement
2954	Lagerlof, Senecal, Gosney & Kruse	\$ 3,770.00	Attorney Fee's
2955	Platinum Consulting Group	\$ 105.00	Administrative Support
2956	S & J Supply Co Inc	\$ 3,219.30	Field Supplies
2957	San Gabriel Valley Water Company	\$ 1,224.54	Purchased Water - Salt Lake
2958	SC Edison	\$ 8,967.84	Power Expense
2959	SoCal Gas	\$ 17.45	Gas Expense
2960	Staples	\$ 77.74	Office Supplies
2961	Vulcan Materials Company	\$ 350.93	Field Supplies - Asphalt
2962	Weck Laboratories Inc	\$ 215.00	Water Sampling
2963	Western Water Works	\$ 154.06	Field Supplies
2964	Nobel Systems	\$ 2,500.00	GIS Services
2965	Petty Cash	\$ 41.50	Office/Field Expense
Auto-deduct	Wells Fargo	\$ 61.47	Merchant Fee's
Auto-deduct	First Data Global Leasing	\$ 43.80	Credit Card Machine Lease
<b>Total February 2018 Disbursements</b>		<b>\$ 105,823.50</b>	

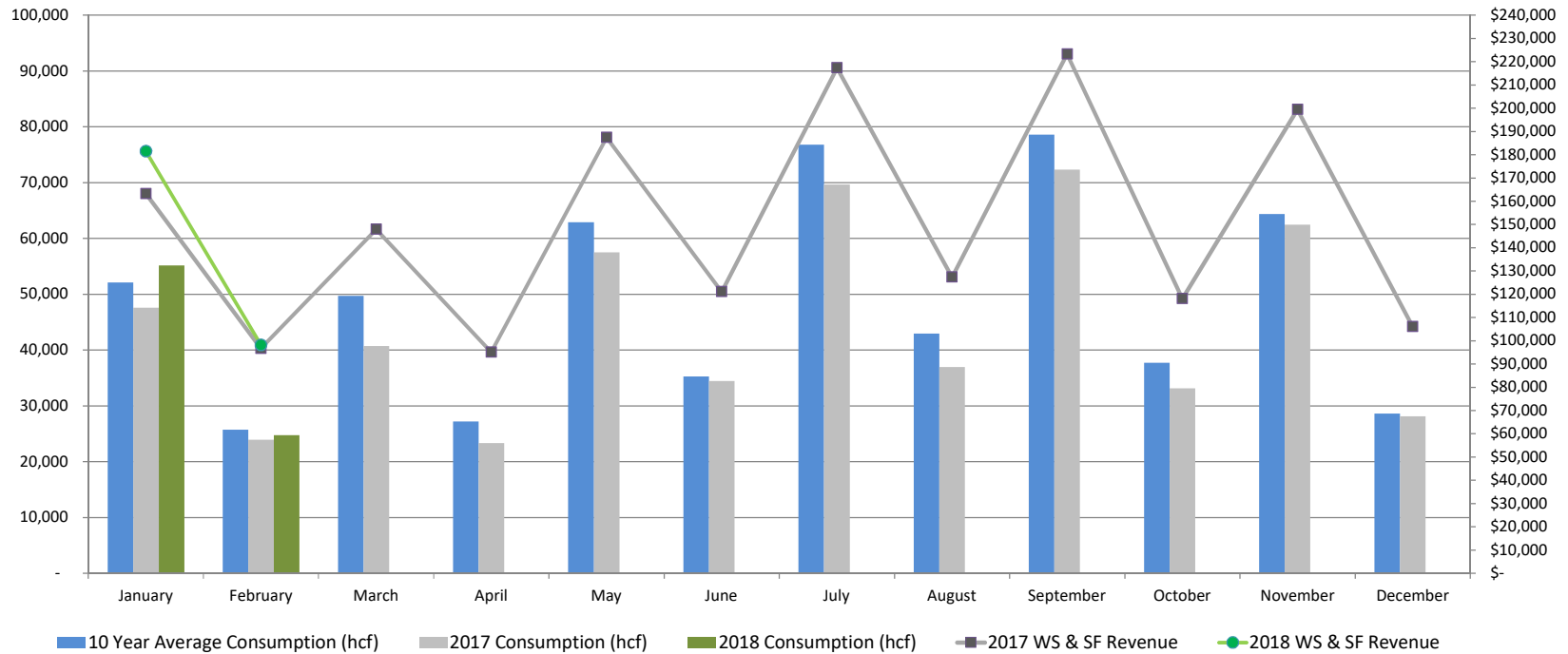
WATER SALES REPORT LPVCWD 2018

LPVCWD	January	February	March	April	May	June	July	August	September	October	November	December	YTD
No. of Customers	1,187	1,218	-	-	-	-	-	-	-	-	-	-	2,405
2018 Consumption (hcf)	36,839	57,769	-	-	-	-	-	-	-	-	-	-	94,608
2017 Consumption (hcf)	30,207	43,404	26,046	54,765	40,068	73,619	48,095	84,860	48,029	76,182	42,166	66,673	634,114
10 Year Average Consumption (hcf)	\$ 36,050	\$ 55,866	\$ 30,802	\$ 62,113	\$ 41,650	\$ 78,283	\$ 50,788	\$ 91,226	\$ 51,439	\$ 84,521	\$ 42,118	\$ 62,759	\$ 687,613
2018 Water Sales	\$ 69,913	\$ 112,965	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 182,878
2017 Water Sales	\$ 56,237	\$ 83,965	\$ 47,979	\$ 106,562	\$ 76,176	\$ 145,325	\$ 93,326	\$ 168,492	\$ 92,909	\$ 150,737	\$ 80,914	\$ 130,894	\$ 1,233,515
2018 Service Fees	\$ 45,632	\$ 54,334	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 99,966
2017 Service Fees	\$ 45,815	\$ 54,553	\$ 45,542	\$ 54,533	\$ 45,577	\$ 54,454	\$ 45,633	\$ 54,565	\$ 45,587	\$ 54,372	\$ 45,684	\$ 54,581	\$ 600,896
2018 Hyd Fees	\$ 950	\$ 950	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,900
2018 DC Fees	\$ 380	\$ 7,014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,394
2018 System Revenue	\$ 116,875	\$ 175,262	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 292,138



**WATER SALES REPORT CIWS 2018**

<u>CIWS</u>	January	February	March	April	May	June	July	August	September	October	November	December	YTD
No. of Customers	961	847	-	-	-	-	-	-	-	-	-	-	1,808
2018 Consumption (hcf)	55,160	24,734	-	-	-	-	-	-	-	-	-	-	79,894
2017 Consumption (hcf)	47,606	23,933	40,733	23,336	57,513	34,474	69,686	36,950	72,321	33,163	62,483	28,124	530,322
10 Year Average Consumption (hcf)	52,133	25,721	49,729	27,220	62,926	35,272	76,828	42,964	78,623	37,699	64,377	28,600	582,093
2018 Water Sales	\$ 124,508	\$ 54,277	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 178,785
2017 Water Sales	\$ 106,782	\$ 52,614	\$ 90,766	\$ 51,161	\$ 130,423	\$ 76,908	\$ 160,292	\$ 83,374	\$ 166,132	\$ 74,033	\$ 142,362	\$ 62,048	\$ 1,196,894
2018 Service Fees	\$ 56,999	\$ 43,875	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,873
2017 Service Fees	\$ 56,427	\$ 44,029	\$ 57,111	\$ 43,894	\$ 56,897	\$ 44,106	\$ 57,029	\$ 43,972	\$ 57,093	\$ 44,011	\$ 56,981	\$ 43,910	\$ 605,458
2018 Hyd Fees	\$ 1,575	\$ 225	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,800
2018 DC Fees	\$ 11,593	\$ 2,511	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,104
2018 System Revenues	\$ 194,675	\$ 100,887	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 295,562



# Memo



To: Honorable Board of Directors  
From: Greg Galindo, General Manager  
Date: March 9, 2018  
Re: Authorize Investments of \$600,000 of the District's Reserve Funds

## Summary

As declared in the District's Investment Policy, the Board has the authority to invest funds in a manner which will provide the highest investment return with the maximum security while meeting the District's daily cash flow demands and conforming to all statutes governing the investment of District funds. In accordance with its policy the Board invested \$500,000 in various investments with Raymond James & Associates Inc. in January of 2016. Below is a summary that provides specifics of the current certificates of deposit (CD) that the District has purchased.

CD	Coupon	Acquisition Cost	CD Original Duration	Maturity Date	Estimated Annual Income	Remaining Months
Sallie Mae BK	1.15%	\$ 50,000	24	2/12/2018	\$ 575.00	0.00
Discover BK	1.25%	\$ 150,000	18	6/14/2018	\$ 1,875.00	3.09
Ally BK	1.25%	\$ 50,000	30	8/13/2018	\$ 625.00	5.06
Well Fargo BK	1.55%	\$ 150,000	18	12/21/2018	\$ 1,809.04	9.34
Goldman Sachs BK	1.46%	\$ 50,000	36	2/11/2019	\$ 730.00	11.05
Ally BK	1.61%	\$ 55,000	18	3/21/2019	\$ 907.33	12.30
Average	1.38%	\$ 505,000	24		\$ 6,521.38	6.81
Weighted	<b>1.39%</b>		<b>22</b>			<b>6.63</b>

The latest investment report of these funds is also enclosed for your reference. As shown in the summary above there is one CD in the amount of \$50,000 that matured on February 12, 2018, allowing the District to consider another investment consistent with the District's Investment Policy and investment strategy.

District staff has evaluated the District's investment options currently available. The following factors have been considered in contemplating the next investment of District funds:

- Current market offerings that comply with the District's Investment Policy and their safety, liquidity and anticipated return.
- The District's checking account earnings credit, which provides an offset to banking fees.
- The Local Agency Investment Fund's (LAIF) current rate of return.
- The District's cash needs over period of the investment being considered.

Considering these factors, at this time staff recommends that the balance of approximately \$55,000, that is in the Raymond James account and not currently invested into a CD, along with an additional \$45,000 for a total of \$100,000 be utilized to purchase a CD.

Staff requested an Offer Sheet for a \$100,000 CD from Dewane Investment Strategies that is enclosed for your review. The CD is insured by the Federal Deposit Insurance Corporation (FDIC) and is considered

“Excellent” or “Superior” as evaluated by IDC, Financial Publishing (<http://www.idcfp.com/risk-measurement>). Provided below is a summary of the CDs including the proposed CD, in an effort to compare the current to proposed District’s portfolio.

CD	Coupon	Acquisition Cost	CD Original Duration	Maturity Date	Estimated Annual Income	Remaining Months
Discover BK	1.25%	\$ 150,000	18	6/14/2018	\$ 1,875.00	3.09
Ally BK	1.25%	\$ 50,000	30	8/13/2018	\$ 625.00	5.06
Well Fargo BK	1.55%	\$ 150,000	18	12/21/2018	\$ 1,809.04	9.34
Goldman Sachs BK	1.46%	\$ 50,000	36	2/11/2019	\$ 730.00	11.05
Ally BK	1.61%	\$ 55,000	18	3/13/2019	\$ 887.93	12.03
State Bk	2.45%	\$ 100,000	23.4	3/23/2020	\$ 2,450.00	23.43
Average	1.60%	\$ 555,000	24		\$ 10,352.97	10.67
Weighted	<b>1.60%</b>		<b>22</b>			<b>10.22</b>

In addition to the CD purchase, staff is recommending that \$500,000 from the District’s Well Fargo checking account be deposited into to the District LAIF account. Currently the checking accounts earnings credit is .3% and the current LAIF apportionment rate is 1.2%, which is a .9% difference between the two. This will equate to approximately \$4,500 in additional interest income. Funds in the LAIF account can be accessed within one business day and without any penalty or loss of investment earning.

**Fiscal Impact**

The District’s 2018 Budget anticipates interest income from the District’s investments to be \$17,000 in 2018. The difference in interest earnings between the average yield of the District’s CDs and LAIF is approximately .4%. The average coupon rates for CDs and the LAIF apportionment rate has increased over the last several months, beyond what staff anticipated. In addition, the delay in one major capital project has resulted in the amount of cash on hand for investments to be higher than anticipated. Including the recommended investments, staff anticipates interest income from its investments to be approximately \$35,000 for 2018.

**Recommendation**

Staff recommends the Board approve a total of \$600,000 of investments as follows:

- Authorize the General Manager to purchase a \$100,000 CD that will be consistent with the Offer Sheet prepared by Dewane Investment Strategies, dated March 9,2018.
- Authorize the General Manager to transfer \$500,000 from the District’s Wells Fargo checking account to the District’s LAIF account.

Respectfully Submitted,

*Greg B. Galindo*

General Manager

**Enclosure**

1. Report of Investments through Raymond James & Associates Inc. dated March 8, 2018.
2. Offer Sheet of Investment through Raymond James & Associates, Inc., prepared by Shawn Dewane, Investment Management Consultant, dated March 9, 2018.



**My Accounts | Portfolio**

This tab displays the current value of the securities held in the selected accounts. To view details of any position, click the link or arrow icon in the **Quantity** column. Additionally, you can filter by a specific security type using the **View** drop-down box and sort columns by clicking the column headings.

**ACCOUNTS**

Assets

La Puente Valley County Water Dist [REDACTED]

## Current Value

Description	Symbol / CUSIP	Quantity	Delayed Price	Daily Price Change	Current Value	Daily Value Change	Estimated Annual Income	Estimated Yield
Raymond James Bank Deposit Program		55,461.330	\$1.00*		\$55,461.33		\$110.92	0.20 %
ALLY BANK MIDVALE, UT FDIC # 57803 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 1.2500% Due 08/13/2018	02006LYF4	50,000.000	\$99.93*		\$49,962.50		\$625.00	1.25 %
ALLY BANK MIDVALE, UT FDIC # 57803 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 1.6000% Due 03/21/2019	02006L5M1	55,000.000	\$99.60*		\$54,780.55		\$880.00	1.61 %
DISCOVER BANK FDIC # 5649 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 1.2500% Due 06/14/2018	254672V70	150,000.000	\$99.92*		\$149,874.00		\$1,875.00	1.25 %
GOLDMAN SACHS BANK USA NEW YORK, NY FDIC # 33124 CERTIFICATE OF DEPOSIT SEMI-ANNUAL 1.4500% Due 02/11/2019	38148PAK3	50,000.000	\$99.56*		\$49,777.50		\$725.00	1.46 %
WELLS FARGO BANK NA SIOUX FALLS, SD FDIC # 3511 CERTIFICATE OF DEPOSIT MONTHLY 1.5500% Due 12/21/2018	949763HT6	150,000.000	\$99.78*		\$149,670.00		\$2,325.00	1.55 %
<b>Total</b>					<b>\$509,525.88</b>		<b>\$6,540.92</b>	

- (\*) Valued using the last available closing price.
- (^) Multiple positions in the account(s) you selected were aggregated to calculate total Quantity and other values (net of any liabilities such as short positions). View the Position Details screen for additional information.
- (Δ) Pricing is not available for this security. The value of this position has not been included in your account value total; however, this does not imply this position holds no value. Contact your financial advisor for additional information.
- (c) Cost basis for these tax lots/securities will be supplied to the IRS on Form 1099B.
- (w) The cost basis, proceeds, or gain/loss information for this security has been adjusted to account for a disallowed loss from a wash sale. A wash sale occurs when a security is sold for a loss and is repurchased either 30 days before or after the sell.
- (d) Dual basis as a result of a depreciated gift. The actual cost basis for this position cannot be determined until the position is sold.

Disclosures for All Security Types

Quote data provided by Interactive Data Corporation (SM) [www.InteractiveData.com](http://www.InteractiveData.com). Quotes delayed at least 15 minutes unless otherwise indicated.

Company information supplied by © 2018 Morningstar, Inc. All rights reserved. View the [full disclaimer](#). News provided by NewsEdge, a service of Acquire Media.

© 2018 Raymond James & Associates, Inc., Member New York Stock Exchange/SIPC. | [Statement of Financial Condition](#).

The Dow Jones Indexes<sup>SM</sup> are compiled, calculated and distributed by Dow Jones & Company, Inc. and have been licensed for use. All content of The Dow Jones Indexes<sup>SM</sup> © 2018 Dow Jones & Company, Inc. [Click here to view Terms and Conditions of use.](#)

Raymond James & Associates, Inc. member [New York Stock Exchange](#) / [SIPC](#) and Raymond James Financial Services, Inc. member [FINRA](#) / [SIPC](#) are subsidiaries of Raymond James Financial, Inc.

**Offer Sheet**

Friday, March 9, 2018

**RAYMOND JAMES**

Shawn Dewane  
 Investment Management Consultant  
 2429 West Coast Highway  
 Ste 207  
 Newport Beach, CA 92663  
 949-631-7200, 888-880-RJFS Ext. 1  
 949-631-7272 FAX, Shawn.Dewane@RaymondJames.com

**YIELDS REPRESENT YIELD TO MATURITY OR YIELD TO WORST CALL AS INDICATED. PLEASE REVIEW THIS INFORMATION CAREFULLY WITH YOUR FINANCIAL ADVISOR TO ASSURE IT MEETS YOUR INVESTMENT OBJECTIVES.**

Qty	Cusip	Moody/S&P/Fitch (Watch) FDIC#	Underlying Rating	Issue	Coupon	Maturity	Modified Duration	Price	Yield to Worst (TEY)	Yield to Maturity	Accrued Interest	Principal	Net Amount
100	856285JY8	33682		State Bk India New York NY Conditional Puts - Death of holder - Restricted States: MT,OH,TX	2.450%	03/23/2020	1.95	\$99.675	2.617% (2.617%)	2.617%	\$0.00	\$99,675.00	\$99,675.00

(n) Floating/Variable Rate (c) Yield to Call (p) Yield to Par Call (w) Yield to Middle Call (u) Yield to Put (dis) Discount Yield (r) Pre-Refund (t) Mandatory Put (f) Called in Full (TEY) Taxable Equivalent Yield

# Offer Sheet

Friday, March 9, 2018

**RAYMOND JAMES**

Shawn Dewane  
Investment Management Consultant  
2429 West Coast Highway  
Ste 207  
Newport Beach, CA 92663  
949-631-7200, 888-880-RJFS Ext. 1  
949-631-7272 FAX, Shawn.Dewane@RaymondJames.com

**YIELDS REPRESENT YIELD TO MATURITY OR YIELD TO WORST CALL AS INDICATED. PLEASE REVIEW THIS INFORMATION CAREFULLY WITH YOUR FINANCIAL ADVISOR TO ASSURE IT MEETS YOUR INVESTMENT OBJECTIVES.**

Minimum purchases may apply. Prices and yields are subject to change based upon market conditions and availability.

An overview of these investments, their features and risks is available at [raymondjames.com](http://raymondjames.com), "Smart Bond Investing" at [finra.org](http://finra.org), under "Learn More" at [investinginbonds.com](http://investinginbonds.com), or [emma.msrb.org](http://emma.msrb.org).

**RISK CONSIDERATIONS:** These securities are subject to risk factors that may decrease (or increase) the market value of your investment. Interest or dividend rate risk is the risk that changes in interest rates may reduce (or increase) the market value of your investment. Generally, a rise in interest rates decreases market price; while a fall in interest rates increases market price. Default or credit risk is the risk that the issuer, obligor, or insurer will be unable to make interest payments or repay principal when due. Liquidity risk is the risk that you will be unable to sell these securities in the secondary market. If you decide to sell prior to maturity, your proceeds may be more or less than the original cost, and may be subject to capital gains or loss.

**CREDIT RISK OR DEFAULT RISK** refers to the risks that the issuer's creditworthiness may weaken or possibly the issuer will not be able to pay interest or repay principal. Adverse changes in the creditworthiness and rating may decrease value of the investment. Generally, higher yields and/or lower ratings reflect higher perceived credit risk. Independent rating agencies provide actual and underlying security ratings on most securities which at times include future outlook and/or placement of the security under review for future action. These ratings are subject to change at any time and are not meant as a recommendation to buy, sell or hold. Securities with the same rating can actually trade at significantly different prices. Raymond James trade confirmations, online accounts and monthly statements display only the current ratings and subsequent changes of those Rating Agencies to which Raymond James subscribes. Investors may request Moody's and/or S&P credit reports from their financial advisors, and Fitch reports are available for municipal bonds. To learn more please refer to [moodys.com](http://moodys.com), [standardandpoors.com](http://standardandpoors.com), and [fitchratings.com](http://fitchratings.com)

Insurance, if specified, relates to the timely payment of principal and interest. Insurance does not guarantee market value or protect against fluctuations in bond prices resulting from general market fluctuations. No representation is made as to the insurer's ability to meet its financial commitments and the underlying credit should be considered. High yield bonds are not suitable for all investors and are generally considered speculative in nature with greater potential loss of interest and/or principal. Brokered Certificate of Deposit FDIC insurance covers up to \$250,000 (including principal and interest) for deposits held in different ownership categories, including single accounts, joint accounts, trust accounts, IRAs, and certain other retirement accounts, per issuer. Funds may not be withdrawn until the maturity date or redemption date. However, these CDs are negotiable, which means, that although not obligated to do so, Raymond James and other broker/dealers currently maintain an active secondary market at current interest rates. FDIC insurance does not guarantee market value or protect against fluctuations in CD prices resulting from general market changes.

**INCOME:** In general, fixed income investments pay a fixed interest rate coupon. Some bonds, however can pay variable payments such as step coupons and or variable rates based on a predetermined formula. Interest from taxable zero coupon securities is subject to annual taxation as ordinary income, even though no income is received. Certain federally tax-exempt municipal securities, although federally tax-exempt, may be subject to federal alternative minimum tax (AMT). Brokered CDs annual percentage yields (APY) represents the interest earned based on simple interest calculations

**MATURITY:** Brokered CDs with a maturity of longer than 1 yr are considered as Long-Term. Certain early redemption features, such as a call at issuer's option, provide the issuer an option to repay principal prior to maturity and may change the term of the investment. Certain brokered CDs are also callable at the option of the issuer. Modified Duration and Convexity are measures of price sensitivity of a fixed-income security to changes in interest rates. Modified Duration is the approximate percentage change in price that would occur with a 1% change in interest rates. Convexity estimates the impact of interest rate changes on modified duration. Modified Duration and Convexity may be used together to approximate price volatility of fixed-income securities. Modified Duration does not account for early redemption features, such as calls by the issuer. Mortgage-backed securities and Collateralized Mortgage Obligations (CMOs) are priced based on average life which includes prepayment assumptions that may or may not be met and changes in prepayments may significantly affect yield and average life.

For more complete information about new issues, including charges and expenses, obtain a prospectus at [sec.gov](http://sec.gov) or municipal official statement at [emma.msrb.org](http://emma.msrb.org) or from your Financial Advisor. Please read it carefully before you invest or send money.

The information in this report has been obtained from sources considered to be reliable, but we do not guarantee that the foregoing material is accurate or complete. This firm may have a long or short position in the securities presented in this report and may buy or sell such securities in the course of our regular business.

Investors are urged to consult with their own tax advisors with regard to their specific situation prior to making any investment decisions with tax consequences.

# Upcoming Events



**To:** Honorable Board of Directors

**From:** Rosa Ruehlman, Office Administrator RRR

**Date:** 03/12/18

**Re:** Upcoming Board Approved Meetings and Conferences for 2018.

Day/Date	Event	<u>Aguirre</u>	<u>Escalera</u>	<u>Hastings</u>	<u>Hernandez</u>	<u>Rojas</u>
Thursday, March 22, 2018	SCWUA Luncheon at 11:30 at the Sheraton at the Pomona Fairplex.					
Thursday & Friday, March 22-23, 2018	Water Education for Latino Leaders (WELL) Annual Conference at the Holiday Inn Sacramento – Downtown Arena, Sacramento, CA					
Friday, April 20, 2018	Southern California Water Coalition's Quarterly Luncheon at 12:00 pm in Irwindale, CA					
Tuesday – Friday, May 8-11, 2018	ACWA 2018 Spring Conference in Sacramento Valley, Sacramento, CA.					X
Thursday, May 24, 2018	SCWUA Luncheon at 11:30 at the Sheraton at the Pomona Fairplex.					
Monday – Thursday, June 11-14, 2018	AWWA Annual Conference and Exposition in Las Vegas, NV.					
Thursday, June 28, 2018	SCWUA Luncheon at 11:30 at the Sheraton at the Pomona Fairplex.					
Thursday, July 26, 2018	SCWUA Luncheon at 11:30 at the Sheraton at the Pomona Fairplex.					
Monday-Thursday, September 24-27, 2018	CSDA 2018 Annual Conference at Indian Wells, CA.					
Wednesday-Friday, October 3-5, 2018	WaterSmart Innovations Conference at South Point Hotel in Las Vegas, NV.					
Monday– Thursday, October 22-25, 2018	AWWA CA/NV 2018 Fall Conference at the Westin Mission Hills, Palm Springs, CA					
Tuesday – Thursday, Nov. 27-30, 2018	ACWA 2018 Fall Conference in San Diego					

**SGVWA** – San Gabriel Valley Water Association Quarterly Breakfast, are held on the Second Wednesday of February, May, August and November at the Pomona Mining Co. in Pomona, CA. (Dates and location are subject to change).

**SCWUA** – Southern California Water Utilities Association Luncheons are typically held on the fourth Thursday of each month with the exception of November and December due to the Thanksgiving and Christmas holiday and are held at the Pomona Fairplex in Pomona, CA. (Dates are subject to change)

**Board Member Training and Reporting Requirements:**

**NEXT DUE DATE**

Schedule of Future Training and Reporting for 2016	<u>Aquirre</u>	<u>Escalera</u>	<u>Hastings</u>	<u>Hernandez</u>	<u>Rojas</u>
Ethics 1234 <b>2 year Requirement</b>	11/22/18	12/01/18	12/01/18	10/11/18	9/26/19
Sexual Harassment <b>2 Year Requirement</b>	05/09/19	11/28/19	05/09/19	10/10/18	05/09/19
Form 700 <b>Annual Requirement</b>	04/01/18	04/01/18	04/01/18	04/01/18	04/01/18
Form 470 Short Form <b>Semi Annual Requirement</b>	07/31/18	07/31/18	07/31/18	07/31/18	07/31/18

If you have any questions on the information provided or would like additional information, please contact me at your earliest convenience.



# Southern California Water Utilities Association

Established in 1932

**Next Event: Thursday, March 22, 11:30 a.m.**

## Hard Hats, Pocket Protectors, & Public Opinion

**Presented by: Mr. Adam Probolsky**

Adam Probolsky is president of Probolsky Research; a women-owned, Latina-owned, full-service market and opinion research firm working on behalf of corporate, government, labor, political, and other special interest clients. The firm has a focus on water, wastewater and recycled water having worked for water agencies throughout the state.

Probolsky was both a planning and finance commissioner for the city of Irvine where he oversaw and approved billions of dollars in private development and public infrastructure projects.

Probolsky has been published and quoted numerous times in publications such as the New York Times, Riverside Press Enterprise, the Orange County Register, Los Angeles Times and Politico. Additionally, he has been a panelist on news and public affairs television programs such as the KTLA Channel 5 Morning Show and Inside SoCal on PBS. Probolsky also wrote a weekly column for the Orange County Register for four years.

He previously served as a board member and development committee chairman for Jewish Family Service of Orange County, a non-profit organization that serves families in need.

He is a New Jersey native who has lived in Irvine, California for twenty-five years. He is married with three children.



He will debunk the age-old ideas that engineers are bad spokespeople, that public agencies should stay under the radar, and suggest that water agencies should get comfortable with engineers and field operators being out front during crises.

### 3 Ways to Register

[www.scwua.org](http://www.scwua.org)

(909) 293-7040

[www.facebook.com/scwua](https://www.facebook.com/scwua)

**Time: 11:30 a.m. to 1:30 p.m.**

**Cost: \$30.00 – payable at the door**

**Date: Thursday, March 22, 2018**

**Where: Pomona Fairplex Sheraton  
601 W McKinley Ave, Pomona**

**RSVP: By Monday, March 19**

Credit cards may only be used for payment of pre-reservations. Credit cards are NOT accepted at the door—only cash or check



Thank  
you!

FOR ALL THE THINGS YOU DO

I want to Thank you so  
much for providing the toilet  
for my house, it suits our  
needs very much the height of the  
toilet was needed kind of handicap

I appreciate and very thank you

Lilian Abroad



# SCWC Quarterly Board Meeting & Luncheon

FRIDAY, APRIL 20, 2018

**SAVE THE DATE**  
**SOUTHERN CALIFORNIA WATER COALITION**  
**QUARTERLY LUNCHEON**  
**April 20, 2018 • 12:00 PM - 2:00 PM**

**RSVP NOW**

Event Sponsorship: **\$2,000**  
 • Sponsorship includes Table of 10 for Lunch  
 Contact: **Julie Ackman**  
 jackman@socalwater.org

Tickets: **\$75**  
 Where: **SCE Energy Education Center**  
 6090 N. Irwindale Avenue  
 Irwindale, CA

**SPONSORS**

**FOUNDING**

**LUNCHEON**

**CLICK HERE TO REGISTER**

(<https://www.eventbrite.com/e/southern-california-water-coalition-quarterly-luncheon-registration-43257091124>)

Register For Event

© THE SOUTHERN CALIFORNIA WATER COALITION

[ABOUT \(/ABOUT\)](#)

[CONNECT WITH US \(/CONTACT-US\)](#)

[DOCUMENT ARCHIVE \(/DOCUMENT-ARCHIVE\)](#)

([HTTPS://TWITTER.COM/SOCALWATERCOMM](https://twitter.com/socalwatercomm))  
 ([HTTPS://WWW.FACEBOOK.COM/SOCALWATER](https://www.facebook.com/socalwater))

SITE BY LK